

Take Charge of Your Diabetes Plus Intervention Tracking Form

Participant Name:							
Date of DSMES Assessment:		Workshop ID:					
DSMES PLAN WHAT TOPICS:	☑Healthy Coping	☑Healthy Eating	☑Being Active	☑ Taking Medication	☑Monitoring	☑Problem Solving	☑Reducing Risks
HOW: ⊠Group ⊠I	ndividual (Special Nee	eds:)	
WHERE: □In-person □Virtual □Combination WHEN (Group Workshop Dates):							

	Session #1	□ Session #2	□ Session #3	□ Session #4
DATE OF SERVICE:				
TIME SPENT:	MNT 30 min	MNT 150 min	DSMT 150 min	DSMT 120 min
CLASS TYPE:	Individual	Group	Group	Group
TOPICS COVERED:	Individual assessment with Registered Dietician	 □ Healthy Coping ☑ Healthy Eating □ Being Active □ Taking Medication ☑ Monitoring □ Problem Solving ☑ Reducing Risks 	 Healthy Coping Healthy Eating Being Active Taking Medication Monitoring Problem Solving Reducing Risks 	 ☑ Healthy Coping ☑ Healthy Eating ☑ Being Active □ Taking Medication ☑ Monitoring ☑ Problem Solving ☑ Reducing Risks
Participant DSMES Progress and Plan:	Completed assessment/pre-survey			
Clinical or Behavioral Outcome:	Created SMART goal			
DSMES Team Initial				



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DATE OF SERVICE:	□ Session #5	□ Session #6	□ Session #7	□ Session #8
TIME SPENT:	DSMT 90 min	DSMT 90 min	DSMT 90 min	DSMT 30 min (up to 60 min if needed)
CLASS TYPE:	Group	Group	Group	Individual
TOPICS COVERED:	 ✓ Healthy Coping ✓ Healthy Eating □ Being Active □ Taking Medication ✓ Monitoring ✓ Problem Solving ✓ Reducing Risks 	 ✓ Healthy Coping ☐ Healthy Eating ✓ Being Active ☐ Taking Medication ✓ Monitoring ✓ Problem Solving ✓ Reducing Risks 	 ☑ Healthy Coping □ Healthy Eating □ Being Active ☑ Taking Medication ☑ Monitoring ☑ Problem Solving ☑ Reducing Risks 	Individual follow-up session with Registered Dietician
Participant DSMES Progress and Plan:				
Clinical or Behavioral Outcome:				
DSMES Team Initial:				

Participant's SMART goal:

 Date goal set:
 ________ Date of goal follow up:
 _______ Goal Progress: Never Met 1 - 2 - 3 - 4 - 5 Always Met

 Forms Received:
 □ Registration Form
 □ Insurance Authorization
 □ Privacy policy
 □ Liability Waiver
 □ DSMES Order Form

🗆 Assessment/Pre-Survey 🗆 Intervention Tracking Form 🛛 Post-Survey 🛛 Support Plan 🛛 ID Card 🔹 Insurance Card